



# 2016 Annual Report & Report to Congregations





We worked hard in 2016 with our many partners across the Christian Church (Disciples of Christ) and ecumenically to empower life-giving ministries both inside and outside our church buildings! As your Disciples Church Extension Fund (DCEF), we are called to help congregations view church facilities through a different lens, with a focus on creating Holy Places (conventional and otherwise, owned and not) where people connect with God, each other, and the community.

We walk alongside congregations who are discerning how to best use people and building resources to love, serve, and witness to each other. Through our Building Planning (soon to be Holy Places Planning), Building Evaluation, and Capital Fundraising services, DCEF shares our expertise with local congregations who seek to revitalize and maximize their Holy Place for mission and ministry.

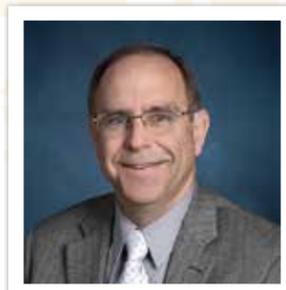
We also deliver immediate facilities support to churches that have experienced damage from a natural disaster through our Disaster Response service. DCEF knows that no congregation should be alone with or in their building, which is why we

are here, as a partner with congregations throughout the life cycle of their Holy Places.

Of course, while we work to grow our services that help reimagine buildings as Holy Places, DCEF continues to provide our loan services to congregations and Disciples organizations, with an emphasis on “ministry first.” In addition, we provide investment opportunities to Disciples individuals, congregations, and organizations who want to benefit their Church as well as enhance their financial future.

I invite you to look over this annual review, complete with a financial summary and recognition of the many friends whose generous donations make our work possible. We are excited about our shared work with Hope Partnership, which is also reflected in this report, and about the many ways we experience the Holy at work throughout the life of the Church. Thank you for your partnership with us in this ministry. We are YOUR Disciples Church Extension Fund.

Blessings,



**Erick D. Reisinger**  
President  
Disciples Church Extension  
Fund



Exciting things are happening in the life of the Church. Praise God!

Every day, Hope Partnership for Missional Transformation works with courageous leaders who lead in insightful, invigorated, and innovative ways. Whether planting a new faith community or transforming an existing congregation, our bold leaders are guiding the Church to new possibilities for life-giving expressions of ministry. It is not always an easy task, which is why Hope Partnership is here to equip and empower courageous leadership as we let go (of the way we’ve always done it) and let God’s mission be our guide.

Since 2001, we have welcomed more than 980 new and affiliated faith communities to the Christian Church (Disciples of Christ). The New Church movement is also a major contributor to the racial/ethnic diversity of our congregations, as exemplified by the 28 languages in which we now worship Church-wide. We are getting close to reaching our goal of starting 1,000 new churches in 1,000 different ways by the year 2020. The New Church movement is strong today. Our church planters are eager to answer God’s call to share the gospel in new places, and your Hope Partnership will continue to partner with these courageous leaders. 1,000 new churches is just the beginning!

Hope Partnership also equips and empowers church leaders to reimagine mission and ministry through services like New Beginnings, Epiphany, and Mission Pathways. Our established congregations are stepping out in faith to meet the needs of the communities around them. By starting early childhood education centers, creating art exhibit spaces, offering adult day care, building affordable senior housing, welcoming the homeless, and much much more, Disciples churches are making bold decisions to transform their ministries, so their communities may be transformed.



I hope you enjoy reading more about our courageous churches, donors, and friends in this annual report. We are grateful for our partnership with Disciples Church Extension Fund, as well as with general, regional, local, and ecumenical ministries. As the Church moves toward the year 2020 and beyond, there are endless possibilities for the ways congregations can imagine partnering in mission. Through training, coaching, peer support, and leadership empowerment, Hope Partnership is here to partner with YOU, our inspiring Disciples congregations, as we embrace an outward-focused vision of transforming lives in our communities.

Bendiciones,



**Gilberto Collazo**  
President  
Hope Partnership for  
Missional Transformation



**\$139+ MILLION IN INVESTMENTS**



**40 MINISTRIES RECEIVED LOANS IN 2016**



**27 MINISTRIES HAD ACCESSIBILITY, INTEREST-FREE OR GREEN LOANS AT YEAR-END**



**17 CHURCHES HAVE USED THE DISASTER RESPONSE SERVICE SINCE ITS INCEPTION IN 2014**

**PARTNERING WITH DCEF IN 2016**

**100 PERCENT OF CONGREGATIONS MET (OR EXCEEDED) THEIR CAPITAL FUNDRAISING GOALS**



**980+ NEW DISCIPLES CHURCHES UNDER THE 2020 VISION**

**THROUGH NEW BEGINNINGS**

**1,000+**

**DISCIPLES OF CHRIST AND ECUMENICAL PARTNERS' CONGREGATIONS TRANSFORMED TO DATE**

**105 DISCIPLES CONGREGATIONS TRANSFORMED TO DATE THROUGH THE JOURNEY, EPIPHANY AND MISSION PATHWAYS SERVICES**



**18 TRANSFORMATIONAL LEADERS TRAINED AT LEADERSHIP ACADEMY IN 2016**



**21 CHURCH PLANTERS TRAINED AT LEADERSHIP ACADEMY IN 2016**



**32**

**GREAT COMMISSION PARTNERS DONATED INTEREST EARNINGS TO DISCIPLES OF CHRIST MINISTRIES**

**\$678,411 IN CHARITABLE GIFTS MADE BY DONORS**

# Profiles

## CONGREGATIONAL

### Brandon Christian Church, Florida



Brandon Christian Church's generosity toward its neighbors attracted Pastor Day Broers-Case to serve the congregation in late 2005 as their new pastor.

She knew the Tampa-area congregation had committed to make their church building accessible for outreach in the community. Only later would she fully understand how a painful split had cost the congregation half the households pledging support for the Holy Places loan from Disciples Church Extension Fund.

Adjusted payments eased the congregation's burden, but then the 2008 economic downturn hit. By 2015, the church had only



about one year of financial viability.

Thankfully, Pastor Day had engaged the congregation in Hope Partnership's transformational service, The Journey.

"If we hadn't been going through The Journey, we might have just rolled over and given up," Pastor Day said. Instead, she called on experienced coaches who helped her remain calm in the crisis. "I could lead, rather than completely freak out." Hope Partnership's New Beginnings was the next step.

"New Beginnings makes you look at yourself honestly," she said. "The elders and I had done that through The Journey, but not the average member." Together they imagined a shared future despite the challenges of the 21st Century context for ministry.

Today, more than 1,000 people cross the threshold each month, including the 70 or so who worship as Brandon Christian Church, and two other small congregations that lease the facility for worship.

The church provides shelter for homeless people, Meals on Wheels programming, and a place where 31 different community groups gather, including a host of 12-step programs. Other groups are considering leasing space as well.

Reaching out with other area congregations, they advocate for transportation for working poor people and services for homeless neighbors, engaging in the transformation of their community.

**"SHE CALLED ON EXPERIENCED COACHES WHO HELPED HER REMAIN CALM IN THE CRISIS. 'I COULD LEAD RATHER THAN COMPLETELY FREAK OUT.'"**

"There are a lot of ways God could have worked and moved, and there are a lot of ways God is still changing direction, adjusting our ministry," she said. "But we still feel God present and moving us forward into the future."

### Iglesia Mision La Roca, Texas



To see where Iglesia Mision La Roca planted its new ministry a few years ago, it's hard to imagine its former condition. A new 140-seat sanctuary, classrooms, and offices speak to a promising future.

However, three crumbling church buildings on nearby lots offer a reminder of the spiritual challenges this tough Dallas neighborhood faces.

**"PASTOR DANIEL GUZMAN BEGAN TO PRAY FOR A MIRACLE FOR 75216."**

More than 15,000 Hispanics live in the 75216 zip code but only a handful of churches serve the area. The neighborhood ranks number one in crime, poverty, and domestic violence in the state — and near the bottom in terms of education.

Clearly, the neighborhood needed support — and Iglesia Mision La Roca needed a home. Turning down the offer of a free building in another area of Dallas, Pastor Daniel Guzman began to pray for "a miracle for 75216."



He approached Disciples Men of the Southwest Region, whose ministry is building homes for people and churches in need.

He shared the desperate situation of the 75216 neighbors. He cast his vision for a ministry among them and asked for help — all before he secured firm financial backing.

Inspired by his story and his faith, they agreed "to be part of a miracle in 75216." Their faith paid off. In the course of a year, the church raised the \$60,000 they needed for the land, qualified for a loan and received a Holy Places grant from DCEF for building costs.

Now, on Sundays after worship, members don gloves and boots to clean up the community. Quarterly concerts at nearby parks provide neighbors with food, music, and the invitation to a life with Christ. The congregation helps in local schools. It also partners with the Neighborhood Watch Association, which has re-emerged in the area after a 30-year hiatus. Businesses are returning to the blighted area.

Significantly, last spring, the men's building crew was back — for the second building phase with the growing church.

Pastor Daniel is especially touched that teens are joining the church. "God has delivered them from drug and alcohol abuse" and even suicide.

It's just the kind of miracle he envisioned.

## DONOR

### Carolyn Nettles, California

Carolyn Nettles has worked hard to be sure she had "enough." Not fancy cars, or extravagant jewelry, or designer clothes. But, enough.

As a young married woman she worked two jobs to pay the mortgage when her husband lost his job. She raised two kids in the house she paid for, and now takes care of her 96-year-old mother in that same house.

Carolyn heard about Disciples Church Extension Fund (DCEF) through her church and decided to take the opportunity to get involved to help fund loans to Disciples congregations across the United States, Canada, and Puerto Rico.

Carolyn's heart is with the Church. She has been a member of Mills Grove Christian Church in Oakland, California, since she was sixteen years old. She values blending the traditional with new and fresh leadership styles, which is why Carolyn is thrilled that her congregation welcomes and teaches student pastors from local seminaries. She also donates to the annual funds of DCEF and Hope Partnership as a way of supporting the broader work of the Church. "Someone needs to buy the boots," according to Carolyn, "when we are putting boots on the ground."

For Carolyn, it is important to share God's blessings where she can. Having set up automatic monthly donations, she is able to work her gifts into her budget. "I have always prayed to God to give me enough," Carolyn says. "Not more than I need, but just enough. He has never let me down. He has always provided."



# Donors to Disciples Church Extension Fund

*It is with great joy and much gratitude that we share with you the names of our generous donors. Gifts to Disciples Church Extension Fund provide support for daily operational needs, accessibility and interest-free loans, as well as research, development and delivery of services and resources that serve congregations and their Holy Places.*

N. Dwain and Virginia Acker	A. Dale and Betty Fiers Fund
T.R. Akers	Carl and Georgia Flock Fund
L.D. and Beulah Alexander Fund IV	Lily Foster
Raul Arteaga	Yolanda and Kenneth Foster-Smith
Charles and Burnell Babcock	Jennifer and Ryan Gallagher
Jennie Beth Baker	William and Lourdes Garcia
R. Michael and Andrea Bales	Garden Plain Community Church, Garden Plain, KS
Bruce and Laura Barkhauer	H. C. Gemmer Family Christian Foundation
Vickie Batzka	Mark Gillett and Julia Jordan-Gillett
Clark and Evalea Beck	Shirley Ginos
Mary S. Beight	Harry and Irma Gopaul
Howard and Carolyn Bever	Gordonsville Christian Church, Gordonsville, VA
Sally Blowitz	Paul and Sara Graham
Chris and Joan Bowers	Karen Griswold
Nancy Brink and Maria Perez	Haitian Pentecostal Church, Salisbury, MD
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Steve and Allison Brown	David and Twylah Haun
F. Wayne and Dorothy Bryant	Robin Hedgeman
Virginia Buckley	Ray S. and Margaret W. Hewitt Fund
Donald Burns	Nathan and Claudia Higginbotham
Robert and Patricia Butsch	Rhonda Hopewell
Patricia Byrd	J. Harold and Dorsia Hopkins
Pat Carter Fund	Kathryn Huff
David and Susan Cartwright	Rosario Ibarra
Lloyd Lee Christensen Estate	John and Toni Imbler
Christopher and Teresa Clark	Ingleside Christian Church Fund, Phoenix, AZ
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Robert and Ida-Anne Clarke	Ellen Jandebeur
Ellen Cleveland	Barry and Elizabeth Johnson
Zachary Corlett	Clarence Johnson
Kenneth Coy	Jim and Oletta Keown
Melba Crank	Belinda King
Raymond and Dorothy Crawford	Mareida Kingsbery
Laura Dargitz	Martin and Martha Lang
Don and Marsha Davidson	Lark Ellen Christian Church Fund, Fullerton, CA
Gail and Eva Davis Fund	Marvyn R. F. and Maxine P. Lear Fund
Joseph DeWitt	William and Stella Linter Fund
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Ruth McElveen  
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Mary Mitchell  
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Rod and Mary Anne Parrott  
James and Margaret Powell  
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Erick and Juli Reisinger  
Marjorie Reisinger  
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Juan and Sonia Rodriguez  
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Loretta Short  
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Elizabeth Somer  
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Bridget Steen  
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Andrew and Megan Thompson  
Edith Tuten Estate  
Irene Van Boskirk Fund  
David and Margie Vargas  
William Vassar Estate  
Arthur and Pauline Vermillion  
Beverly Virgo  
W. H. and Fannie Walker Fund  
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William and Lois Whitehurst  
Blanche Wickes Estate  
Bruce and Ann Willard  
Deborah and Michael Williams  
Dennis and Rita Williams  
Eldredge and Shadyne Williams  
Emily Willis Estate  
B. Fred and Judith Woolsey  
Mary Workman

## DCEF Funds established in 2016

Betsy Buckels Enman Memorial Fund  
Gordonsville Christian Church,  
Gordonsville, VA Extender's Fund  
Steven Martz Fund,  
benefiting the Accessibility Loan Fund  
Three Bees Memorial Fund,  
benefiting the Disaster Response Fund

## DEVELOPMENT SUMMARY

In 2016 we were blessed by more than \$600,000 in charitable contributions made to support our partnerships with local, regional, general, and ecumenical ministries.

Your gifts allowed us to provide low and no-interest loans to churches seeking to update their buildings for better accessibility and green energy use. You supported training, coaching, and leadership empowerment for individuals and congregations who have courageously answered God's call to transform the communities they serve through new and innovative ministry. You provided assistance to churches that were damaged by natural disasters. You offered scholarships to church planters and transformational leaders attending Leadership Academy. And, this is just a short list of the many ministries your gifts made possible!

On behalf of Hope Partnership for Missional Transformation, Disciples Church Extension Fund, and all those who have been touched by your generosity, we thank you!

Much Shalom,

### Bethany Watkins Lowery

Director of Development  
Church Extension Financial & Missional Resources, Inc.  
in support of Disciples Church Extension Fund and  
Hope Partnership for Missional Transformation



# Donors to Hope Partnership

*Generous contributions to Hope Partnership provide support for daily operations, New Church Ministry, scholarships to Leadership Academy, reduced service fees for transforming congregations, as well as the nurturing, coaching and empowerment of courageous leaders across the life of the Church.*

N. Dwain and Virginia Acker  
Alaina and Allan Adams  
Darlene Adkins  
Joani Adorno  
T.R. Akers  
Joseph and Phyllis Albright Fund  
L.D. and Beulah Alexander Fund II  
Paul and Barbara Allen Fund  
Edwin and Nellie Allender Fund  
Clela Anderson  
Orlando Aponte Aponte and Ruth Rivera de Aponte  
Raul Arteaga  
Lois Artis  
J. William Bailey  
Wayne and Virginia Bell  
John Bergman Fund  
Martha Bissex  
Black Leadership Project Grant Committee  
Candyce and Jason Black-Wells  
Blessings Disciples of Christ Church, Tallahassee, FL  
Sally Blowitz  
Jerry and Eva Bohannon  
Robert and Barbara Boyte  
Eugene Kent Brink  
Nancy Brink and Maria Perez  
Broadway Christian Church, Princeton, IN  
Dennis Brown  
Frances Brown  
Malcolm and Sally Bryant  
Virginia Buckley  
Jackie Bunch  
Donald Burns  
David and Susan Cartwright  
John and Nadine Cartwright  
James Caton  
Central Christian Church, Corpus Christi, TX  
Central Christian Church, Great Falls, MT  
Daisy Chambers  
Paul and Ruth Channels  
Chatham Christian Church Fund, Chatham, VA

Ann Choate  
Christopher and Teresa Clark  
Marjorie Clark  
Robert and Ida-Anne Clarke  
Ellen Cleveland  
Harold and Ruby Cline Fund  
J. Franklin Coburn  
Gilberto and Ruth Dagmar Collazo  
Manuel and Iris Collazo  
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Don and Verna Comstock  
Kenneth Coy  
James Craddock  
Raymond and Dorothy Crawford  
Delbert and Phyllis Crocker  
Lillian, Hubert and Dewitt Crook Fund  
James and Carol Cure  
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Brian and Laura Daly  
Barbara and Richard Daniel  
Jack and Renae Daniel  
Laura Dargitz  
Dorothy Davis  
Eva Davis  
G. Randy and Pam Deskins  
Donald Dewey and Susan Gonzales Dewey  
Lope Max Diaz and Aixa Morales  
Arthur and Joy Digby Fund  
Disciples Christian Church, Nevada, MO  
J. Dennis and Ruth Donovan  
Harold and Ann Bruce Doster  
Eloise Eads  
Samuel Engel  
Frances Caldwell Ervin Fund  
Jose Escamilla  
Douglas and Kathleen Evans  
Faith United Christian Church Fund, Indianapolis, IN  
First Christian Church, Centralia, MO  
First Christian Church Fund, Douglas, AZ  
First Christian Church, Edwardsville, IL  
First Christian Church, Fort Wayne, IN  
First Christian Church, Irvine, KY

First Christian Church, Maysville, KY  
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Sharman Hartson  
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Charles and Barbara Hedgepeth  
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John and Mary Heeney  
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Oreon E. Scott Foundation, Indianapolis, IN  
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Marilyn Pecsok  
Teresa Pennock  
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J. William and Lois Pifer  
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John Powell  
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Carol Rawlings  
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Ray Reeder  
Edmund Reeve, III  
John and Barbara Reynolds  
Philip Rhein  
Janet Richardson  
Teresa Richey Fund  
Hank and Joan Riffe  
Loida Rivera  
William and Bennita Robertson  
Joi Robinson  
TaShana Robinson  
James and Carolyn Rodenberg  
Juan and Sonia Rodriguez  
William and Donna Rose-Heim  
Margaret Rubick  
Cleveland Rutherford and Winifred Shaw-Rutherford  
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William and Jane Sikes  
Cecil and Eleanor Simonton  
B. Elaine Smith  
Nathan and Karen Smith  
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Martha Jane Sutter  
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M. Faye Vaughn  
Arthur and Pauline Vermillion  
Beverly Virgo  
Charles Walker  
John and Katherine Walker  
Evelyn Watkins  
Clayton Weeks  
Donna Welch  
Westview Christian Church, Wilson, NC  
Willcox Community Christian Church Fund, Willcox, AZ  
Eldredge and Shadyne Williams  
Dorothy Wilson  
George and Sydney Wirsdorfer  
Douglas and Cathy Myers Wirt  
B. Fred and Judith Woolsey  
Helen Jean Worden  
Marcea and Phil Young  
Bennie and Karen Yount

## Hope Partnership Funds established in 2016

Barbara and Richard Daniel Unrestricted Annual Permanent Fund  
First Christian Church, Winter Haven, FL Extender's Fund  
Annell George-McLawnhorn Named Fund  
David C. Hedgepeth Extender's Fund  
Central Christian Church, Corpus Christi, TX Named Fund for New Church Endowment  
Barbara and Richard Daniel Named Fund for New Church Endowment



## Current staff

**Erick D. Reisinger**  
President  
Disciples Church Extension Fund

**Joani Adorno**  
Executive and Customer  
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**Raul Arteaga**  
Investor Services Representative

**Mary S. Beight**  
Vice President, Treasurer and  
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Communications Manager

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**Bethany Watkins Lowery**  
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**Magda L. Mangual**  
Loan Processor:  
Documentation and Transactions

**Terrell L. McTyer**  
Minister of New Church Strategies

**James Michel**  
Building and Capital Services Advisor

**Ellen L. Mitchell**  
Chief Operating Officer  
and Corporate Secretary

**Richard P. Morse**  
Vice President

**Joi Robinson**  
Coordinator of Coaching

**Gilberto Collazo**  
President  
Hope Partnership for Missional Transformation

**Theresa M. Schneider**  
Board Relations Manager and  
Executive Assistant to the DCEF President

**Milly Sempritt**  
Operations Manager and Executive  
Assistant to the Hope Partnership President

**Mandy A. Simpson**  
Loan Processor:  
Computer Processing

**William J. Singer, Jr.**  
Vice President

**Bridget E. Steen**  
Senior Loan Processor:  
Loan Initiation

**Glenda Survance**  
Information Systems Director

**Craig M. Walls**  
Building and Capital Services Advisor

**Kimberly A. Watkins**  
Annual Funds Manager

**Deborah J. Williams**  
Senior Manager for Marketing  
and Communication

## Financial Summary

It is my pleasure to provide to you our financial overview of the 2016 combined financial statements for Church Extension Financial & Missional Resources (CEFMR).

Our total cash and investments at year-end were just over \$33 million. We continue to manage our liquid assets at a level that allows us to make loans available through Disciples Church Extension Fund (DCEF) to our congregations and ministries looking to build, improve, or expand their Holy Place in order to better meet their mission. In 2016, at least 40 ministries received either new loans or refinanced loans totaling over \$15 million from this fund. Loan balances were well over \$132 million at year-end. Our focus continues to be on reaching congregations and building relationships with them so that we are their trusted contact when building and financing needs arise. Our hope is to assist through responsible and thoughtful lending practices that coincide with aligned values and stellar customer service.

The funding for DCEF, our lending ministry, comes primarily from its Investment Notes held by Disciples individuals, congregations, and other ministries. These investments continue to be strong with year-end totals exceeding \$139 million in 2016. We are so grateful for all of our investors at all levels that have entrusted us with their investment funds over the years and invite all to consider participating in this important ministry that undergirds the future of our congregations.

In 2016, we had a combined negative change in net assets of just over (\$140,000). Our overall net assets remained steady in excess of \$29 million at year-end.

Hope Partnership for Missional Transformation begins its sixth year in 2017. Transformational work in the church brings special challenges, as often the congregations that have the most need for such services are least able to financially support it. Balancing these realities with the model of this important ministry continues to be a challenge for Hope Partnership. Moving into a new year we know we must find ways to support our congregations in need of transformation in a way that is both fiscally responsible and sustainable. Our staff and board members are committed to the important work of this ministry and will continue to work through the challenges, knowing we are making a difference in the communities that are served by the congregations we are in partnership with.

We want to lift up those that continue to give faithfully to support our mission. It is the generosity of those gifts that continue to allow us to provide our services that promote the growth and sustainability of our congregations. We are thankful for all gifts and pray others will remember Disciples Church Extension Fund and Hope Partnership in their gift planning in the future.

We enter a new year with hope for the future of our church and are prayerful that we will both continue to be a blessing to those that we currently serve and also reach new ministry partners as we move ahead.



**Jennifer R. Gallagher, CPA**  
Chief Financial Officer  
Church Extension Financial & Missional Resources, Inc.  
in support of Disciples Church Extension Fund and  
Hope Partnership for Missional Transformation

## Current directors

+\* **Rachel Bell**  
Nashville, Tennessee  
Judge

+\* **Candyce Black-Wells**  
Cass City, Michigan  
Human Resources

• **Theodore Feitt, Jr.**  
McMurray, Pennsylvania  
Financial Advisor

• **Laurie Pound Feille**  
Minneapolis, Minnesota  
Minister

+• **William Garcia**  
Yonkers, New York  
Retired Credit Analyst

\* **Lonora Graves**  
Sacramento, California  
Department of Transportation

+\* **Marta Harms**  
Orlando, Florida  
Previous Moderator, Florida Region

+• **Robin Hedgeman**  
Cleveland, Ohio  
Minister

+• **Sheri Jackson**  
Villa Hills, Kentucky  
Banker

• **Gregory A. Kuhn**  
Indianapolis, Indiana  
Banker

\* **John Mobley**  
Helena, Alabama  
Regional Minister

+• **Andres Morgado**  
Guaynabo, Puerto Rico  
Financial Asset Management

\* **Marvin Owens, Jr.**  
Washington, D.C.  
Minister

+\* **John Powell**  
Danville, Kentucky  
Minister

+• **Neil Topliffe**  
Grand Rapids, Michigan  
Retired Minister

+\* **Jean Vandergrift**  
Chestnut Hill, Massachusetts  
Minister

+ **Denny Williams**  
Phoenix, Arizona  
Regional Minister

+ Church Extension Financial & Missional Resources Board  
• Disciples Church Extension Fund Board  
\* Hope Partnership for Missional Transformation Board



# Church Extension Financial & Missional Resources, Inc.

SUPPLEMENTAL COMBINING SCHEDULE—STATEMENT OF FINANCIAL POSITION AS OF DECEMBER 31, 2016

	DCEF	HOPE	CEFMR	Elimination Entries	Combined
<b>ASSETS</b>					
Cash and cash equivalents	\$ 8,148,486	\$ 48,057	\$ 50,156	\$	\$ 8,246,699
Investments	22,347,226	2,102,189	34,917		24,484,332
Restricted investments	430,000				430,000
Accrued interest receivable	594,600				594,600
Loans to churches and related organizations—Net	132,893,940				132,893,940
Sundry receivables and other assets	2,007,889	97,145	89,286	(342,635)	1,851,685
Assets held for sale	1,480,740				1,480,740
Property and equipment—Net	414,761				414,761
Total assets	<u>\$ 168,317,642</u>	<u>\$ 2,247,391</u>	<u>\$ 174,359</u>	<u>\$ (342,635)</u>	<u>\$ 170,396,757</u>
<b>LIABILITIES AND NET ASSETS</b>					
Investment notes and other obligations	\$ 139,025,503	\$	\$	\$	\$ 139,025,503
Other liabilities	1,626,837	340,608		(342,635)	1,624,810
Benefit obligations			174,359		174,359
Total liabilities	<u>140,652,340</u>	<u>340,608</u>	<u>174,359</u>	<u>(342,635)</u>	<u>140,824,672</u>
<b>NET ASSETS:</b>					
Unrestricted net assets:					
Interest-free loan funds	3,801,341				3,801,341
Accessibility low-interest loan funds	806,496				806,496
Memorial, named, and other board designated funds	11,492,976	2,484,986			13,977,962
General	5,973,944	(1,030,778)			4,943,166
Total unrestricted net assets	22,074,757	1,454,208			23,528,965
Temporarily restricted net assets	4,482,064	452,575			4,934,639
Permanently restricted net assets	1,108,481				1,108,481
Total net assets	<u>27,665,302</u>	<u>1,906,783</u>			<u>29,572,085</u>
<b>TOTAL LIABILITIES AND NET ASSETS</b>	<u>\$ 168,317,642</u>	<u>\$ 2,247,391</u>	<u>\$ 174,359</u>	<u>\$ (342,635)</u>	<u>\$ 170,396,757</u>

	DCEF	HOPE	CEFMR	Elimination Entries	Combined
<b>INCOME:</b>					
Interest on loans	\$ 6,420,057	\$	\$	\$	\$ 6,420,057
Interest and dividends on investments	606,239				606,239
Disciples Mission Fund		61,273			61,273
Fees, services and other operating income	210,695	379,376	178,057	(177,100)	591,028
Net assets released from restrictions	246,399	346,260			592,659
Total income	<u>7,483,390</u>	<u>786,909</u>	<u>178,057</u>	<u>(177,100)</u>	<u>8,271,256</u>
<b>EXPENSES:</b>					
Interest on investment notes and other obligations	2,669,661				2,669,661
Salaries and employee benefits	2,468,774	942,639	19,970		3,431,383
Travel	135,087	65,045	3,748		203,880
Headquarters expense	2,090,607	430,545	154,339	(177,100)	2,498,391
Provision for possible loan losses	186,320				186,320
New Church Ministry		77,296			77,296
Total expenses	<u>7,550,449</u>	<u>1,515,525</u>	<u>178,057</u>	<u>(177,100)</u>	<u>9,066,931</u>
<b>LOSS FROM OPERATIONS</b>	<u>(67,059)</u>	<u>(728,616)</u>			<u>(795,675)</u>
<b>OTHER CHANGES IN UNRESTRICTED NET ASSETS:</b>					
Total change in unrestricted net assets	290,795	(346,280)			(55,485)
Total change in temporarily restricted net assets	(196,339)	107,317			(89,022)
Total change in permanently restricted net assets	890				890
<b>TOTAL CHANGE IN NET ASSETS</b>	<u>95,346</u>	<u>(238,963)</u>			<u>(143,617)</u>
<b>BEGINNING NET ASSETS</b>	<u>27,569,956</u>	<u>2,145,746</u>			<u>29,715,702</u>
<b>ENDING NET ASSETS</b>	<u>\$ 27,665,302</u>	<u>\$ 1,906,783</u>			<u>\$ 29,572,085</u>



1099 North Meridian Street, Suite 700, Indianapolis, IN 46204  
Phone: 800.274.1883 • En Español: 866.534.1949  
[www.disciplescef.org](http://www.disciplescef.org) • [www.hopepmt.org](http://www.hopepmt.org)